

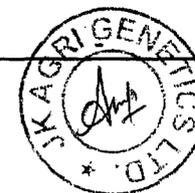
Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: JK AGRI GENETICS LTD. (Formerly FLORENCE ALUMINA LTD.) | | | |
| Scrip Code, Name of the scrip: (Yet to be listed) Class of security: EQUITY SHARES | | | |
| 30th June 2013 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| | | | |
| Total | | NOT APPLICABLE | |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| | | | |
| Total | | NOT APPLICABLE | |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| | | | |
| Total | | NOT APPLICABLE | |
| No. of Equity Shares | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 3603906 | | 100 |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 14 | 57147 | 57147 | 1.59 | 1.59 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 2 | 2297892 | 797892 | 63.76 | 63.76 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 16 | 2355039 | 855039 | 65.35 | 65.35 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Qualified Foreign Investors | - | - | - | - | - | - | - |
| e | Any Others(Specify) | - | - | - | - | - | - | - |
| e-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 16 | 2355039 | 855039 | 65.35 | 65.35 | - | - |



| | | | | | | | | |
|------------|---|-------------|----------------|----------------|--------------|--------------|------|------|
| (B) | Public shareholding | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 6 | 750 | 714 | 0.02 | 0.02 | | |
| (b) | Financial Institutions / Banks | 12 | 268 | 88 | 0.01 | 0.01 | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 3 | 30 | 15 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investors | - | - | - | - | - | | |
| i | Any Other (specify) | | | | | | | |
| (i-i) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 21 | 1048 | 817 | 0.03 | 0.03 | | |
| B 2 | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 202 | 569538 | 569081 | 15.80 | 15.80 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9070 | 287604 | 251518 | 7.98 | 7.98 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 4 | 157728 | 157728 | 4.38 | 4.38 | | |
| (c) | Qualified Foreign Investors | - | - | - | - | - | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Clearing Members | 1 | 21 | 21 | 0.00 | 0.00 | | |
| (d-ii) | Directors & Relatives (other than Promoter) | 1 | 3 | 3 | 0.00 | 0.00 | | |
| (d-iii) | Overseas Corporate Body | 1 | 217749 | 217749 | 6.04 | 6.04 | | |
| (d-iv) | Non-Resident Indian | 57 | 15149 | 15007 | 0.42 | 0.42 | | |
| (d-v) | Trust | 1 | 27 | 27 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 9337 | 1247819 | 1211134 | 34.62 | 34.62 | | |



| | | | | | | | | |
|-----|---|-------------|----------------|----------------|---------------|---------------|------|------|
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9358 | 1248867 | 1211951 | 34.65 | 34.65 | N.A. | N.A. |
| | | | | | | | | |
| | TOTAL (A)+(B) | 9374 | 3603906 | 2066990 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | | | | N.A. | | N.A. | N.A. |
| 1 | Promoter and Promoter Group | - | - | - | - | - | | |
| 2 | Public | - | - | - | - | - | | |
| | Sub-Total (C) | - | - | - | - | - | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 9374 | 3603906 | 2066990 | 100.00 | 100.00 | - | - |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |



| Sr.No | Notes |
|-------|---|
| 1 | Individuals under category "Public Shareholding -Non-Institutions" (Category -B2(b)) includes HUF Shareholders. |
| 2 | N.A. -Not Applicable |
| 3 | The Company has not issued any convertible securities or warrants, hence there is no diluted share capital. |
| | |
| | |
| | |
| | |
| | |
| | |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| | Promoter and Promoter Group | | | | | | | | | | |
| 1 | Bengal & Assam Company Ltd. | 797892 | 22.14 | - | - | - | - | - | - | - | 22.14 |
| 2 | Shri Hari Shankar Singhania (since deceased) | 11986 | 0.33 | - | - | - | - | - | - | - | 0.33 |
| 3 | Shri Bharat Hari Singhania | 7852 | 0.22 | - | - | - | - | - | - | - | 0.22 |
| 4 | Dr. Raghupati Singhania | 2544 | 0.07 | - | - | - | - | - | - | - | 0.07 |
| 5 | Shri Harsh Pati Singhania | 744 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 6 | Shri Vikrampati Singhania | 744 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 7 | Smt. Sunanda Singhania | 9000 | 0.25 | - | - | - | - | - | - | - | 0.25 |
| 8 | Smt. Vinita Singhania | 903 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| 9 | Shri Anshuman Singhania | 693 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 10 | Shri Shrivats Singhania | 94 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 11 | Shri Anshuman Singhania- (Karta of Shripati Singhania HUF) | 11172 | 0.31 | - | - | - | - | - | - | - | 0.31 |
| 12 | Shri Bharat Hari Singhania (HUF) | 3420 | 0.09 | - | - | - | - | - | - | - | 0.09 |
| 13 | Dr. Raghupati Singhania (HUF) | 1200 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| 14 | Shri Harsh Pati Singhania (HUF) | 3420 | 0.09 | - | - | - | - | - | - | - | 0.09 |
| 15 | Shri Vikrampati Singhania (HUF) | 3375 | 0.09 | - | - | - | - | - | - | - | 0.09 |
| 16 | Florence Investech Ltd. | 1500000 | 41.62 | | | | | | | | 41.62 |



| | | | | | | | | | | | |
|--------------|--|----------------|--------------|---|---|---|---|---|---|---|--------------|
| 17 | JK Tyre & Industries Ltd. | - | - | - | - | - | - | - | - | - | - |
| 18 | JK Paper Ltd. | - | - | - | - | - | - | - | - | - | - |
| 19 | JK Lakshmi Cement Ltd. | - | - | - | - | - | - | - | - | - | - |
| 20 | Juggilal Kamlatpat Udyog Ltd. | - | - | - | - | - | - | - | - | - | - |
| 21 | JK Sugar Ltd. | - | - | - | - | - | - | - | - | - | - |
| 22 | BMF Investments Ltd. | - | - | - | - | - | - | - | - | - | - |
| 23 | Fenner (India) Ltd. | - | - | - | - | - | - | - | - | - | - |
| 24 | Nav Bharat Vanijya Ltd. | - | - | - | - | - | - | - | - | - | - |
| 25 | Param Shubham Vanijya Ltd. | - | - | - | - | - | - | - | - | - | - |
| 26 | J.K. Credit & Finance Ltd. | - | - | - | - | - | - | - | - | - | - |
| 27 | Pranav Investment (M.P.) Company Ltd. | - | - | - | - | - | - | - | - | - | - |
| 28 | Hansdeep Industries and Trading Company Ltd. | - | - | - | - | - | - | - | - | - | - |
| 29 | Bhopal Udyog Ltd. | - | - | - | - | - | - | - | - | - | - |
| 30 | Accurate Finman Services Ltd. | - | - | - | - | - | - | - | - | - | - |
| 31 | Sago Trading Ltd. | - | - | - | - | - | - | - | - | - | - |
| 32 | Dwarkesh Energy Ltd. | - | - | - | - | - | - | - | - | - | - |
| 33 | Southern Spinners and Processors Ltd. | - | - | - | - | - | - | - | - | - | - |
| 34 | Modern Cotton Yarn Spinners Ltd. | - | - | - | - | - | - | - | - | - | - |
| 35 | LVP Foods Pvt. Ltd. | - | - | - | - | - | - | - | - | - | - |
| 36 | Umang Dairies Ltd. | - | - | - | - | - | - | - | - | - | - |
| 37 | M/s Yashodhan Enterprises | - | - | - | - | - | - | - | - | - | - |
| 38 | M/s Juggilal Kamlatpat Lakshmiapat | - | - | - | - | - | - | - | - | - | - |
| TOTAL | | 2355039 | 65.35 | - | - | - | - | - | - | - | 65.35 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

S.No. 17 to 38 are part of the Promoter Group of the Company. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code 2011, of the Transferor Company.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Alchemist Capital Limited | 105000 | 2.91 | - | - | - | - | 2.91 |
| 2 | Alchemist Holding Limited | 104528 | 2.90 | - | - | - | - | 2.90 |
| 3 | Ennar Star Trade Limited | 84000 | 2.33 | - | - | - | - | 2.33 |
| 4 | KDS Corporation Private Limited | 104791 | 2.91 | - | - | - | - | 2.91 |
| 5 | Shah Bahubali Shantilal | 115200 | 3.20 | - | - | - | - | 3.20 |
| 6 | Edgefield Securities Limited | 217749 | 6.04 | - | - | - | - | 6.04 |
| TOTAL | | 731268 | 20.29 | - | - | - | - | 20.29 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Edgefield Securities Limited | 217749 | 6.04 | - | - | - | - | 6.04 |
| Total | | 217749 | 6.04 | | | | | 6.04 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/ Public |
|--------------|-------------------------|----------------------------|--|---------------------------------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | NOT APPLICABLE | | | |
| TOTAL | | | | |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | NOT APPLICABLE | | | |



III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer

Not Applicable as the Company has issued only one class of Equity Shares with equal voting rights.

Place: New Delhi
Date: 16/07/2013



For JK Agri Genetics Ltd.
(formerly Florence Alumina Ltd.)

A handwritten signature in black ink.

Anoop Singh Gusain
(Company Secretary)